

LOAN WIZE Professional Lending Solutions

Tammy Lee
Owner, Loan Wize Pty Ltd
Professional Lending Specialist
"Dreams come one size too big So we can grow into them."
Tammy was born in Warragul, Victoria and moved to Queensland 25 years ago. She has one beautiful daughter and a cat with attitude named Mitzy.

Tammy is a Director and Professional Lending Specialist with Loan Wize Pty Ltd on the Sunshine Coast in Queensland. She has extensive experience in the areas of structuring finance solutions and asset protection.

She is a finance broker with 32 years in the finance industry. Her experience extends outside the banking/ lending sector, having spent 3 years as a financial controller for a multi million dollar group of companies. This role included the finance project management of a motel construction and a 32 unit development complex.

Tammy also has 5 years working in an accounting arena which is valuable knowledge for Commercial Lending. She is also an active property investor with over 22 property transactions completed over the last 4 years.

Her goal is to provide excellent finance broking services and informative interactive workshops to a core group of quality investors seeking guidance and advice.

Tammy Specialises in Asset Equipment Finance and Property Investment.

Activities

Waterskiing, Dancing, Roller-skating, Camping, Music festivals.

<u>Interests</u>

Travelling, Experiencing new things, Live Music, Socialising

Passions

Property Investing. Helping people to make their financial goals a reality.

Education

AAMC - Diploma Finance AAMC - Cert IV Mortgage Broking Integratec - Cert IV in Financial Planning Intellitrain - Accredited Advanced Course in Mortgage Planning

<u>Awards</u>

Sunshine Coast Excellence in Business person of the Year Finalist 2012 Sunshine Coast Business Women of the Year Finalist 2016, 2012 & 2006 Pride of Workmanship—Rotary

What others say about Tammy Lee

We have used Tammy's services for over 12 months and would highly recommend her. Our firm has had great outcomes as results directly associated with our clients. We have found her knowledgeable in her work and very dedicated." Ian Buscombe

"I would recommend Tammy to anyone. Her knowledge of her industry is second to none & Tammy has a can do attitude. Tammy is very switched on & extremely client focused". David Clegg

Tammy is a highly regarded professional in the mortgage industry and has a passion to provide clients with an outstanding level of service. Tammy recently attended an advanced course in mortgage planning to provide clients with a greater understanding how to assist clients to better manage their mortgage." Darryl Benn